

EXPO magazine now ranks ISE as the 3rd fastest-growing trade show in the world (up from 9th position last year).

The annual ISE Press Event (held this week) always offers a statistical re-cap: after 2012, ISE shows a track record that most athletic departments would blame on steroids

Attendance (up 17.2% in 2012 to 40,869) is outpacing the growth in exhibition space (825 exhibitors occupied 11 halls).

Now ISE 2013 will expand its exhibition space to take up the last remaining Hall at the RAI, adding Hall 8 (oddly enough the first hall ISE ever used at the RAI.)

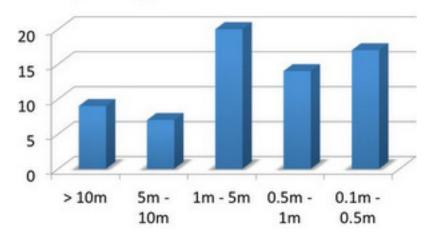
On the eve of the 10th event, Mike Blackman, MD, Integrated Systems Events, says "We knew from our very first show that we had a winner but no one imagined the rate of success."

UK and Germany each brought more than 5000 attendees to ISE 2012. Almost every European country (and UAE) sent more attendees to 2012 (except Portugal and Greece who are getting so much bad economic press we probably shouldn't add any more.)

As a major European show, ISE is creating a strong enough platform that other global regions are drawn in. ISE can now claim, with credibility, that it is more than just EMEA...it is becoming a global platform. Attendees came from 130 countries.

Now it's a sorry statement that exceeds belief but frankly the world can't agree on the number of countries that exist. If aliens arrive tomorrow and say, "Take us to your Leaders," we couldn't give them a straight answer on how many countries they should meet. How embarrassing would that be... if they offer to host the first alien-human dinner party and we can't even tell them how many plates to set.

The UN includes 192 countries as members...the US State Department says it officially talks to 194 countries...and *Nations Online* insists on listing 196 countries noting there are "about" 60 dependent areas and five "disputed territories."



% spending power of channel attendees

So 130 countries is really, really impressive when you discard Cook Islands, Nauru, Kiribati and some others that probably love AV but we don't really expect them to flock to ISE.

That global aspect changes the way ISE looks at the size of the "ISE market." ISE calculates its market catch area as representing \notin 20.2bn (2011 = \notin 17.9bn) with annual market growth

estimated at 12%.

You may remember that InfoComm MDSS recorded €12.6bn for Europe with 9% annual growth. ISE says, "Our numbers will continue to diverge as ISE attracts more attendees from beyond Europe." (That's another way of saying ISE has become larger than any strict definition of Europe.)

Lastly we want to mention our favorite chart at the annual ISE Press Conference is the one that documents the *spending power of channel attendees." It's a healthy spread with the strongest bar in the 1 to 5 million range.

Go <u>ISE 2013</u>, Europe's largest tradeshow for the pro AV and electronic systems industry. <u>29-31 Jan. 2013</u>